REPORT SNAPSHOT

E-DISCOVERY MARKET
GLOBAL FORECAST TO 2021
BY SOLUTIONS (LEGAL HOLD, EARLY CASE ASSESSMENT, DATA PROCESSING, ASSISTED REVIEW, DATA PRODUCTION), SERVICES (CONSULTING, IMPLEMENTATION & SUPPORT, MANAGED), DEPLOYMENT, VERTICALS, & REGIONS
E-DISCOVERY MARKET - GLOBAL FORECAST TO 2021
1.3.2 YEARS CONSIDERED FOR THE STUDY
2014
2015
2016-e
HISTORICAL YEAR
BASE YEAR
ESTIMATED YEAR
Note: The forecast period has been considered from 2016 to 2021; e-estimated and p-projected
Source: MarketsandMarket Analysis
1.4 CURRENCY
The base currency used in the report is the United State
market size indicated only in USD million.
For the companies that reported their revenue in USD, t
annual reports.
For the companies that reported their revenue in o
currency conversion rate was used for the particular ye
1.5 LIMITATIONS
The scope of this study does not include various
considered segments, and sub segments to consoli
The analysis is specific to only five regions, name
Latin America, and does not delve into country-wi
1.6 STAKEHOLDERS
E-Discovery solution vendors
E-Discovery software vendors
E-Discovery consulting companies
E-Discovery service providers
System integrators
Value added resellers
Law firms
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2 RESEARCH METHODOLOGY
2.1 RESEARCH DATA
This research study involved the usage of extensive seconda
Hoovers, Bloomberg Businessweek, Factiva, and OneSourc
this technical, market-oriented, and commercial study of t
mainly several industry experts from core and related ind
distributors, service providers, technology developers, alli
of this industry's value chain. In-depth interviews were
include key industry participants, subject matter exper
industry consultants, among other experts, to obtai
information as well as to assess future prospects.
research methodology applied in making this report o
directories, and databases such as
formation useful for
are
FIGURE 2 E-DISCOVERY MARKET: RESEARC
HISTORICAL DATA FOR E-DISCOVERY MARKET
EVOLUTION
COMPETITIVE LANDSCAP
INFLUENCING FACTORS (Market Trends and Dynamics)
MARKET DRIVERS:
Focus on decreasing
operational budget
legal departments
Global increase i
litigations
Stringent policy
compliance
worldwide
Increase in
penetration
AGREEME
More
NEW PR
launche
FORECAST (2016 -2021)
HISTOR
Source: Industry Experts and Markets
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"In our capacity as a search engine, the major e-discovery trend we see is the ever-growing amount of litigation data in an ever-expanding number of data formats."
dtSearch Corp.
Sales Director, Elizabeth Thede
"APAC and MEA is anticipated to show the most traction in the future E-Discovery market."
Source: Industry Experts
In the primary research process, various primary sources fr
interviewed to obtain qualitative and quantitative information fi
supply side include industry experts such as CEOs, Vice Presid
and innovation directors, and related key executives from
operating in the E-Discovery market.
2.1.2.3 Breakdown of primaries
FIGURE 3 BREAKDOWN OF PRIMARY INTERVIEWS:
AND REGION
BY COMPANY
BY DESIGNATION
26%
34%
40%
33%
18%
49%
Tier 1
Tier 2
Tier 3
C-Level
Director Lev
Source: Secondary Literature, Expert Interviews, and MarketsandMar
Note: *Others: Include E-Discovery managers, marketing managers, a
Tier 1 companies revenue: USD 10 billion, Tier 2 companies revenu
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2.3 MARKET BREAKDOWN AND DATA TRIANGULATION
FIGURE 4 MARKET BREAKDOWN AND DATA TRIANGULATION
PRIMARY SOURCES
SECONDARY SOURCES
INFORMATION SOURCES
Key Players
Influential Factors
Market Forecasts
Market Size
Industry Experts
Subscription Databases
Trade, Journal, Magazines, & Newspapers
Associations
Regulatory Bodies
Government Agencies
Industry Publications
Websites
Annual Reports
Press Releases
Investor Presentations
Paid Databases
Market Participants
Market Breakdown and Data Triangulation
Data Triangulation
Market Estimation
Market Forecasting
Market Size
Market Share
Market Trends
Key Data from Secondary Sources
Key Industry Insights
Market Breakdown